**INTEREST RATES MARKET NOTICE**

**Date: 06 August 2020**

**Subject:** New Financial Instrument Listing

***(AB FINCO 1 (RF) LIMITED –“ABF004”)***

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The JSE Limited has granted a listing to **AB FINCO 1 (RF) LIMITED** on Interest Rate Market with effect from 11 Aug 2020**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** ABF004

**Nominal Issued** R 579,937,525.77

**Issue Price** 110%

**Coupon** 9.65%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 30 June 2026

**Books Close Date(s)** 20 June, 20 December

**Interest Payment Date(s)** 30 June, 30 December

**Last Day to Register** By 17:00 on19 June, 19 December

**Issue Date** 11 August 2020

**Date Convention** Modified Following

**Interest Commencement Date** 11 August 2020

**First Interest Payment Date** 30 December 2020

**ISIN No.** ZAG000165507

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ABF004_PricingSupplement1108.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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